

**Disclosure of a Material Event  
Information on Stages of a Securities Issue”**

1. General Information	
1.1. Full legal name of the issuing company	<b>EuroChem Mineral and Chemical Company, an Open Joint-Stock Company</b>
1.2. The abbreviated name of the issuing company	<b>EuroChem MCC</b>
1.3. The issuing company's address	<b>53 Dubiniskaya Ulitsa, bldg 6, Moscow, 115054, Russian Federation</b>
1.4. The issuing company's national state registration number (OGRN)	<b>1027700002659</b>
1.5. The issuing company's taxpayer ID (INN)	<b>7721230290</b>
1.6. The issuing company's unique registration code	<b>31153-H</b>
1.7. Company website used for information disclosure	<b>www.eurochem.ru</b>

2. Contents

Statement on the state registration of the securities issue

2.3. Statement on a material event: state registration of a securities issue (an additional issue):

2.3.1. Type, category, series and other issue details:

**SERIES 03 documentary, interest-bearing, non-convertible, centrally stored payable-to-bearer callable (by the issuer or holder) bonds (“Bonds”).**

2.3.2. Maturity start date (for bonds and issuer options): **2 912 (two thousand nine hundred and twelve) days from the Bond issue start date.**

2.3.3. The number and date of state registration of the securities issue:

**4-03-31153-N as of 03.12.2009.**

2.3.4. The name of the registration authority that carried out the state registration of the securities issue:

**the Federal Financial Market Service.**

2.3.5. The number of securities to be placed and the par value (if a par value is envisaged by the RF legislation) of each security: **5 000 000 (five million) bonds with a par value of RUB 1 000 (one thousand rubles) each.**

2.3.6. Placement method (and, if the securities are placed via closed subscription, the potential buyers): **open subscription.**

2.3.7. Provision of preemptive rights to shareholders (participants) and/or any other persons who may purchase the securities: **No preemptive rights.**

2.3.8. The value of the securities placement or the procedures determining the value: **The bond issue is valued at 100% (one hundred percent) of the Bonds’ par value: RUB 1 000 (one thousand rubles) per Bond.**

**Starting on the second day of the Bond issue, upon completing a Bond sales transaction, accrued coupon interest on the Bonds (ACI) will also be paid and calculated using the following formula:**

**$ACI = Nom * C1 * (T - T0) / 365 / 100\%$ , where:**

**ACI - accrued coupon interest (in RUB),**

**Nom - par value per Bond (in RUB),**

**C1 - interest rate on the first coupon, p.a.,**

**T - the current bond Bond issue date, and**

**T0 - the start date of the Bond issue.**

**The amount of ACI per Bond is determined with an accuracy of up to one kopeck (rounding up or down is done based on mathematical rules of rounding up or down. Furthermore, the mathematical rule for rounding up or down means the method of rounding by which the value of a full kopeck (one whole kopeck) is not changed if the first number immediately to the right is equal to 0 through 4, and it does change if the number immediately to the right is equal to 5 through 9).**

2.3.9. The time period (the start and the end dates) of the securities issue or the procedures to determine said period; Procedures for determining the issue's start date:

**The date of the Bond issue shall be established by the Issuer's CEO and be brought to the notice of all interested parties in line with federal law and the information disclosure procedures set out in Clause 11 of the securities issue ruling and Clause 2.9 of the securities prospectus.**

**Moreover, the start date of the Bond issue may not be established any earlier than two weeks after the government registration of the securities issue is disclosed in line with Russian Federation law and the information disclosure procedures set out in Clause 11 of the securities issue ruling and Clause 2.9 of the securities prospectus.**

**This two-week period shall fall on the date following the date on which government registration of the Bond issue is disclosed in the Moskovskaya Pravda newspaper.**

**The start date of the Bond issue, as set by the Issuer's authorized management body, may be modified in line with a decision taken by said management body, given that the requirements set out in the information disclosure procedures with regard to changing the start date of a bond issue, as set out in federal law and**

**the securities issue ruling and the securities prospectus are met.**

Procedures for determining the end date of the issue:

**The end date shall be determined as the earliest from the following dates:**

**a) the 3<sup>rd</sup> (third) business day from the date following the start date of the Bond issue;**

**b) the date on which the last Bond of the issue was placed.**

**Furthermore, the time period of the Bonds placement shall not exceed one year starting from the date of the government registration of the Bond issue.**

2.3.10. Simultaneous registration of the prospectus and state registration of the securities issue: **The state registration of the securities issue will be done simultaneously with the prospectus registration.**

2.3.11. Procedures for providing access to information contained in the prospectus (if the prospectus is registered):

**The Issuer shall publish the text of a registered prospectus on its website at [www.eurochem.ru](http://www.eurochem.ru) no later than 2 (two) days from the date of publication of the state registration of the Issuer's Bond issue on the registration authority's website or the date on which the Issuer receives written notice of registration from the registration authority via mail, fax, e-mail, or delivery by hand — whichever comes first. The text of the prospectus published on the Issuer's website must contain the state registration number of the Bond issue, the date of state registration and the name of the registration authority.**

**The text of the registered prospectus is to be made available on the Internet from the date of its publication on the Internet until the expiration of the period set for its publication, or, if it is published after the expiration date – or for six (6) months from the date of the publication on the Internet of the text of the registered Report on the results of the securities issue, or, if in line with the Federal Securities Market Law or other federal laws, the securities are issued without state registration of the Securities Issue – for six (6) months from the date of the publication on the Internet of the text of Securities Issue Report.**

**Starting from the date of the state registration of the Bond issue, any interested party may review the Securities Ruling and the Prospectus and receive copies thereof at the following address: 53 Dubininskaya Ulitsa, bldg. 6 Moscow, 115054, Russia.**

**The Issuer shall provide copies of the said documents to the holders of the Issuer's securities and other stakeholders upon request for a fee not exceeding the cost of reproduction thereof within seven (7) days at the most from the date when said request was made.**

2.3.12. Signature of the prospectus by a financial securities market consultant, including the full and concise name of a financial securities market consultant and place of its business: **The Prospectus was not signed by a financial securities market consultant.**

3. Signature

3.1. **The General Director of  
EuroChem MCC, OJSC**

**Mr. Strezhnev**

\_\_\_\_\_  
(signature)

3.2. Date    04    December    2009

[official seal here]